Pacific Lutheran University

2025-26 Verification Worksheet - Dependent V5

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your

aid offer is not final and need-based student aid cannot be disbursed until verification is completed.		
Stude	nt's Name:	Student ID:
1. Fan	nily Size	
Family	Size - Includes the following:	
	■ The student.	
	• The student's parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.	
	■ The student's siblings if the following are to	rue:
	o They receive more than half of the	ts (or live apart because of college enrollment), eir support from the student's parents, and e than half their support from the student's parents
	• Other persons if the following are true:	
	•	ts, eir support from the student's parents, and e than half their support from the student's parents
The pr	ovided criteria for "dependent children" or "o	ther persons" align with the requirement that family

size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the parent should not include any unborn children in the family size.

If more space is needed, attach a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
		Self

2. Stu	dent Tax and Income Ir	nformation			
	My 2023 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.				
	I have attached either 1) a signed copy of my IRS Form 1040 for 2023 (including applicable schedules, if filed), or 2) a copy of my 2023 Federal Tax Return Transcript requested via https://www.irs.gov/individuals/get-transcript .				
Ш	I did not file and was not required to file a federal tax return for 2023. If you did not work, enter \$0 for amount earned and "none" for employer. If you worked in 2023, list your employer(s) and amount(s) earned below:				
	Employer	2023 Amount Earned	W-2 Attached		
			☐ Yes ☐ No, explain below		
			☐ Yes ☐ No, explain below		
			☐ Yes ☐ No, explain below		
•					
3. Par	ent Tax and Income Inf	ormation			
	Parent(s) provided 2023	B federal tax information directly from	the IRS via Direct Data Exchange.		
	Parent(s) provided eithe	er 1) a signed copy of IRS Form 1040 fo	or 2023 (including applicable		
	schedules, if filed), or 2)	a copy of the 2023 Federal Tax Retur	n Transcript requested via		
	https://www.irs.gov/inc	dividuals/get-transcript.			
	□ Parent(s) did not file and were not required to file a federal tax return for 2023. If parent not work, enter \$0 for amount earned and "none" for employer. If parent(s) worked in 2 employer(s) and amount(s) earned below:				
	Employer	2023 Amount Earned	W-2 Attached		
			☐ Yes ☐ No, explain below		
			☐ Yes ☐ No, explain below		
			☐ Yes ☐ No, explain below		
4. Sigr	natures (Typed signatur	es not accepted)			
By sign	ing this worksheet, we ce	ertify that the information provided is	complete and accurate.		
Studer	Student Signature		Date		
 Parent	Signature		Date		

Pacific Lutheran University

2025-26 Verification Worksheet - V4

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.

Student's Name:	Student II	D:
Identity and Statement of Educa	tional Purpose (To Be Signed at PLU)	
presenting an unexpired valid gov driver's license, other state-issue photo ID that is annotated by the of the official at the institution au	on at Pacific Lutheran University to verify hernment-issued photo identification (ID), d ID, or passport. The institution will main institution with the date it was received authorized to receive and review the studer e of the institutional official, the Statemen	such as, but not limited to, a tain a copy of the student's and reviewed, and the name nt's ID. In addition, the
Statement of Educational Purpos	se	
I certify that I	am the individ	dual signing this Statement of
•	Federal student financial assistance I may the cost of attending Pacific Lutheran Univ	•
Student Signature	PLU Employee Reviewing ID	Date
*If you cannot complete the above and submit it by regular mail:	ve form at PLU, please complete the rever	se side with a Notary Public
Pacific Lutheran University Hauge Administration Building Financial Services 12180 Park Avenue S		

Tacoma, WA 98447

Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at Pacific Lutheran University to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpos L certify that I	am the inc	dividual signing this Statement of
	Federal student financial assistance I	
educational purposes and to pay t	the cost of attending Pacific Lutheran	University for 2025–2026.
Student Signature	PLU Employee Reviewing ID	Date
Notary's Certificate of Acknowled	dgement	
State of		
City/County of		
On, befo	ore me,(Notary's Name)	
(Date)	(Notary's Name)	
personally appeared,(Printed N	ame of Signer)	, and proved to me because of
satisfactory evidence of identifica	tion(Type of unexpired government-issu	to be the to be the
above-named person who signed	the foregoing instrument.	
WITNESS my hand and official se	al	
Seal		
	(Notary signature)	
My commission expires on		

(Date)