

2. Student Tax and Income Information

- My (and my spouse’s, if applicable) 2023 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.
- I have attached either 1) a signed copy of my (and my spouse’s, if applicable) IRS Form 1040 for 2023 (including applicable schedules, if filed), or 2) a copy of my (and my spouse’s, if applicable) 2023 Federal Tax Return Transcript requested via <https://www.irs.gov/individuals/get-transcript>.
- I (and my spouse, if applicable) did not file and was not required to file a federal tax return for 2023. If you (and your spouse, if applicable) did not work, enter \$0 for amount earned and “none” for employer. If you (and your spouse, if applicable) worked in 2023, list your employer(s) and amount(s) earned below:

| Employer | 2023 Amount Earned | W-2 Attached |
|----------|--------------------|---|
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No, explain below |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No, explain below |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No, explain below |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No, explain below |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No, explain below |
| | | |
| | | |
| | | |
| | | |

3. Signatures (Typed signatures not accepted)

By signing this worksheet, we certify that the information provided is complete and accurate.

Student Signature Date

Spouse Signature Date

Upload documents to our secure portal at <https://etcentral.plu.edu/#/form/19>, via fax at 253-535-8406, or by regular mail. For security reasons, we cannot accept this documentation via email.