Pacific Lutheran University

2025-26 Verification Worksheet – Independent V1

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.

aid offer is n	ot final and need-based student aid cann	ot be disbursed until verification is completed.
Student's Na	ame:	Student ID:
1. Family S	ize	
Family Size -	Includes the following:	
■ Th	e student.	
■ Th	e student's spouse, if applicable.	
■ Th	e student's dependent children if the folk	owing are true:
	o They live with the student (or live a o They receive more than half of thei o They will continue to receive more award year.	•
■ Ot	her persons if the following are true:	
	o They live with the student, o They receive more than half of thei o They will continue to receive more award year.	r support from the student, and than half their support from the student during the

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the student should not include any unborn children in the family size.

If more space is needed, attach a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
		Self

2. Stud	dent Tax and Income Info	ormation					
	My (and my spouse's, if applicable) 2023 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.						
	I have attached either 1) a signed copy of my (and my spouse's, if applicable) IRS Form 1040 for 2023 (including applicable schedules, if filed), or 2) a copy of my (and my spouse's, if applicable) 2023 Federal Tax Return Transcript requested via https://www.irs.gov/individuals/get-transcript .						
	Employer	2023 Amount Earned	W-2 Attached				
			☐ Yes ☐ No, explain below				
			☐ Yes ☐ No, explain below				
			☐ Yes ☐ No, explain below				
			☐ Yes ☐ No, explain below				
			☐ Yes ☐ No, explain below				
		-	· ·				
3. Sign	natures (Typed signatures	s not accepted)					
By sign	ing this worksheet, we cert	ify that the information provided is	complete and accurate.				
Studen	t Signature		Date				

Upload documents to our secure portal at https://etcentral.plu.edu/#/form/19, via fax at 253-535-8406, or by regular mail. For security reasons, we cannot accept this documentation via email.

Date

Spouse Signature