## **Pacific Lutheran University**

## 2025-26 Verification Worksheet - Independent V5

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your

| aid offer is no | ot final and need-based student aid cann   | ot be disbursed until verification is completed.                                       |
|-----------------|--|--|
| Student's Na    | me:  | Student ID:  |
| 1. Family Siz   | ze   |  |
| Family Size -   | Includes the following:  |  |
| ■ The           | student.   |  |
| • The           | student's spouse, if applicable.   |  |
| • The           | student's dependent children if the follo  | owing are true:  |
|                 | o They live with the student (or live a o They receive more than half of thei o They will continue to receive more award year. | •  |
| ■ Oth           | er persons if the following are true:  |  |
|                 | o They live with the student,<br>o They receive more than half of thei<br>o They will continue to receive more<br>award year.  | r support from the student, and<br>than half their support from the student during the |

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the student should not include any unborn children in the family size.

If more space is needed, attach a separate page with the student's name and ID number at the top.

| Full Name | Age | Relationship |
|-----------|-----|--------------|
|           |     | Self         |
|           |     |              |
|           |     |              |
|           |     |              |
|           |     |              |
|           |     |              |
|           |     |              |

| 2. Stud | dent Tax and Income Inf                              | ormation  |                                     |
|---------|--|---|-------------------------------------|
|         | My (and my spouse's, if ap                           | oplicable) 2023 federal tax informat<br>ata Exchange.   | ion was directly transferred to PLU |
| I       | have attached either 1) a 2023 (including applicable | signed copy of my (and my spouse's<br>e schedules, if filed), or 2) a copy of<br>Tax Return Transcript requested via              | my (and my spouse's, if             |
|         | 2023. If you (and your sp                            | cable) did not file and was not requouse, if applicable) did not work, erg. If you (and your spouse, if applicates) earned below: | iter \$0 for amount earned          |
|         | Employer   | 2023 Amount Earned  | W-2 Attached                        |
|         |  |   | ☐ Yes ☐ No, explain below           |
|         |  |   | ☐ Yes ☐ No, explain below           |
|         |  |   | ☐ Yes ☐ No, explain below           |
|         |  |   | ☐ Yes ☐ No, explain below           |
|         |  |   | ☐ Yes ☐ No, explain below           |
|         |  | 1   | , ,                                 |
|         |  |   |                                     |
|         |  |   |                                     |
|         |  |   |                                     |
|         |  |   |                                     |
|         | natures (Typed signature ing this worksheet, we cer  | es not accepted) tify that the information provided i   | s complete and accurate.            |
|         | t Signature  |   | Date                                |
| Spouse  | Signature  |   | Date                                |

# **Pacific Lutheran University**

### 2025-26 Verification Worksheet - V5

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.

| Student's Name:  | Student   | Student ID:  |  |  |  |
|--|---|--|--|--|--|
|  |   |  |  |  |  |
| Identity and Statement of Education  | al Purpose (To Be Signed at PLU)  |  |  |  |  |
| The student must appear in person at presenting an unexpired valid govern driver's license, other state-issued ID, photo ID that is annotated by the inst of the official at the institution author student must sign, in the presence of provided below.  | ment-issued photo identification (ID),<br>, or passport. The institution will main<br>titution with the date it was received<br>rized to receive and review the stude | , such as, but not limited to, a<br>ntain a copy of the student's<br>and reviewed, and the name<br>nt's ID. In addition, the |  |  |  |
| Statement of Educational Purpose   |   |  |  |  |  |
| I certify that I   |   | dual signing this Statement of   |  |  |  |
| Educational Purpose and that the Federal educational purposes and to pay the desired to p |   | •  |  |  |  |
| Student Signature  | PLU Employee Reviewing ID   | Date   |  |  |  |
| *If you cannot complete the above fo<br>and submit it by regular mail:   | orm at PLU, please complete the reve  | rse side with a Notary Public  |  |  |  |
| Pacific Lutheran University Hauge Administration Building Financial Services 12180 Park Avenue S Tacoma, WA 98447  |   |  |  |  |  |

#### Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at Pacific Lutheran University to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

| I certify that I                   | certify that I am the individual signing this Statem |                     |                     |            |  |  |
|------------------------------------|--|---------------------|---------------------|------------|--|--|
| Educational Purpose and that t     |  |                     |                     |            |  |  |
| for educational purposes and to    | pay the cost of attending                            | Pacific Lutheran L  | University for 2025 | 5–2026.    |  |  |
|                                    |  |                     |                     |            |  |  |
| Student Signature                  | PLU Employee R                                       | eviewing ID         | Date                |            |  |  |
| Notary's Certificate of Acknowl    | edgement   |                     |                     |            |  |  |
| State of                           |  |                     |                     |            |  |  |
| City/County of                     |  |                     |                     | _          |  |  |
| On, be                             | efore me,  |                     |                     | ,          |  |  |
| (Date)                             | (Notary's  | Name)               |                     |            |  |  |
| personally appeared,(Printed       | Name of Signer                                       | , a                 | nd proved to me     | because of |  |  |
| (Printed                           | Name of Signer)                                      |                     |                     |            |  |  |
| satisfactory evidence of identific | cation   |                     |                     | to be the  |  |  |
|                                    | (Type of unexpired g                                 | government-issued p | photo ID provided)  |            |  |  |
| above-named person who signe       | d the foregoing instrume                             | nt.                 |                     |            |  |  |
| WITNESS my hand and official s     | seal   |                     |                     |            |  |  |
| Seal                               | (Notary si   | gnature)            |                     |            |  |  |
|                                    |  |                     |                     |            |  |  |
| My commission expires on           |  |                     |                     |            |  |  |

(Date)