



**2. Student Tax and Income Information**

- My (and my spouse’s, if applicable) 2023 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.

I have attached either 1) a signed copy of my (and my spouse’s, if applicable) IRS Form 1040 for 2023 (including applicable schedules, if filed), or 2) a copy of my (and my spouse’s, if applicable) 2023 Federal Tax Return Transcript requested via <https://www.irs.gov/individuals/get-transcript>.

- I (and my spouse, if applicable) did not file and was not required to file a federal tax return for 2023. If you (and your spouse, if applicable) did not work, enter \$0 for amount earned and “none” for employer. If you (and your spouse, if applicable) worked in 2023, list your employer(s) and amount(s) earned below:

Employer	2023 Amount Earned	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

**3. Signatures (Typed signatures not accepted)**

By signing this worksheet, we certify that the information provided is complete and accurate.

\_\_\_\_\_  
Student Signature Date

\_\_\_\_\_  
Spouse Signature Date

# Pacific Lutheran University

## 2025-26 Verification Worksheet – V5

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*Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.*

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Student's Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

### Identity and Statement of Educational Purpose (To Be Signed at PLU)

The student must appear in person at Pacific Lutheran University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID. In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

### Statement of Educational Purpose

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2025–2026.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
PLU Employee Reviewing ID

\_\_\_\_\_  
Date

\*If you cannot complete the above form at PLU, please complete the reverse side with a Notary Public and submit it by regular mail:

Pacific Lutheran University  
Hauge Administration Building  
Financial Services  
12180 Park Avenue S  
Tacoma, WA 98447

**Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)**

If the student is unable to appear in person at Pacific Lutheran University to verify his or her identity, the student must provide to the institution:

(a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver’s license, other state-issued ID, or passport; and

(b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

**Statement of Educational Purpose**

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2025–2026.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
PLU Employee Reviewing ID

\_\_\_\_\_  
Date

**Notary’s Certificate of Acknowledgement**

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_,  
(Date) (Notary’s Name)

personally appeared, \_\_\_\_\_, and proved to me because of  
(Printed Name of Signer)

satisfactory evidence of identification \_\_\_\_\_ to be the  
(Type of unexpired government-issued photo ID provided)

above-named person who signed the foregoing instrument.

**WITNESS my hand and official seal**

Seal

\_\_\_\_\_  
(Notary signature)

My commission expires on \_\_\_\_\_  
(Date)